Bulletin

B-2026-50: **Requirements for Mergers, Acquisitions, and Organizational Changes**

October 23, 2026

☒ Correspondent Lending
☒ Housing Finance Agency (HFA)

Summary

Strong partnerships are built on transparency and timely communication, particularly as our industry continues to evolve. To help ensure we maintain current information and can effectively support our partnership, we ask all approved Correspondent and Housing Finance Agency (HFA) lenders as well as HFA agency partners to promptly notify U.S. Bank of any material organizational or operational changes, including:

- Acquisition by another entity
- A merger with another organization
- Changes in ownership or corporate structure
- Discontinuation of mortgage origination activities
- Change to the organization's legal or business name

Prompt notification allows U.S. Bank to complete any necessary reviews or approvals to protect pipeline, helps ensure continued eligibility and maintains accurate records.

If your organization experiences or anticipates any of the changes listed above, please contact your U.S. Bank representative immediately.

Questions

Please contact your Account Executive or existing support representative with any questions regarding this change.

EQUAL HOUSING LENDER

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